

2025 CROP ESTIMATE

HOP MARKET



With the official hop crop estimate for the Hallertau completed on August 21, 2025, the projected figures for the major growing regions in Europe are now available.

Germany's total harvest is expected to reach 41,236 mt, which is about 5,300 mt less than in 2024.

This decline is mainly due to two factors: a reduction of 1,327 ha in acreage and, in addition, lower average yields (mt/ha) compared with last year.

Given the partly challenging growing conditions, we are particularly eager to see the alpha acid values of this year's crop. So far, plant health looks good and visual quality is promising across most growing regions.

We will provide a separate update on alpha values as soon as reliable results are available.

Growing Region	Variety	Harvest 2024 (mt)	Harvest 2025 (mt)	Difference 2024 / 2025	Ø Yield (mt/ha)	
					2024	2025
Hallertau	Perle	4,777	3,750	- 1,027	1.96	1.89
	Tradition	4,719	3,344	- 1,375	2.09	1.84
	Hersbrucker	1,457	1,398	- 59	1.90	1.79
	Hallertauer	650	525	- 125	1.53	1.16
	Spalter Select	771	716	- 55	1.98	1.85
	Saphir	481	380	- 101	2.21	1.85
	Northern Brewer	132	99	- 33	1.94	1.55
	Mandarina Bavaria	346	204	- 142	2.42	2.06
	Opal	217	170	- 47	1.84	1.57
	Hallertau Blanc	163	106	- 57	2.23	2.21
	Herkules	21,691	20,237	- 1,454	2.93	2.76
	Magnum	2,073	1,539	- 534	2.01	1.85
	Polaris	929	959	30	2.19	2.27
	Titan	318	776	458	1.14	1.55
	Taurus	230	137	- 93	2.05	1.57
	Other varieties	1,348	1,160	- 188	2.03	2.04
Total		40,302	35,500	- 4,802	2.40	2.26
Elbe-Saale		2,569	2,498	- 71	1.68	1.81
Tett nang		2,908	2,598	- 310	1.90	1.70
Spalt		717	598	- 119	1.81	1.66
Bitburg		40	42	- 2	2.35	2.47
Germany		46,536	41,236	- 5,300	2.29	2.17
Austria		330	450	120	1.24	1.67
Belgium		266	241	- 25	1.50	1.44
Czech Republic		6,494	6,400	- 94	1.34	1.33
France		960	857	- 103	1.32	1.14
England		776	728	- 48	1.45	1.50
Poland		2,953	2,800	- 153	1.88	1.77
Russia		400	500	100	1.31	1.30
Slovenia		2,245	2,150	- 95	1.37	1.34
Spain		963	924	- 39	1.68	1.65