



AUGUST 2026 · GERMANY & EUROPE

HARVEST ESTIMATE

Estimated 2026 hop crop compared with the final 2025 crop

GERMANY 2025 43,141 mt ▼ - 3,395 mt · - 7.3 % vs. 2024	HALLERTAUE 2025 37,250 mt ▼ - 3,052 mt · - 7.6 % vs. 2024	GERMANY 2026 33,779 mt ▼ - 9,362 mt · - 21.7 % vs. 2025	HALLERTAUE 2026 28,750 mt ▼ - 8,500 mt · - 22.8 % vs. 2025
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Following the official Hallertau hop estimate on 25 August 2026, estimates are now available for the major growing regions in Europe.

Germany is expected to harvest 33,779 mt in total. This is 9,362 mt, or 21.7%, below the 2025 crop. In addition to a 1,101 ha reduction in acreage, weak yields are weighing heavily on the estimate.

The Hallertau estimate stands at 28,750 mt, down 8,500 mt, or 22.8%, from 2025. Average yield falls from 2.38 to 1.95 mt/ha. Numerous hot days during the growing season placed the plants under severe stress, and alpha levels are also expected to be well below average.

The other European growing countries expect a combined 13,250 mt – a decline of 2,176 mt, or 14.1%. The largest reductions are reported by Czechia, Slovenia and Poland.

		CROP VOLUME (MT)		CHANGE	AVG YIELD (MT/HA)	
GROWING REGION	VARIETY	2025	2026	2025/26	2025	2026
Hallertau	Perle	4,061	2,633	- 1,428	2.05	1.56
	Tradition	3,658	2,370	- 1,288	2.01	1.54
	Hersbrucker	1,423	1,219	- 204	1.82	1.63
	Hallertauer	622	444	- 178	1.38	1.07
	Spalter Select	751	582	- 169	1.95	1.39
	Saphir	417	301	- 116	2.03	1.37
	Mandarina Bavaria	269	154	- 115	2.72	2.16
	Opal	183	85	- 98	1.69	1.74
	Tango	144	145	+ 1	2.22	1.65
	Hallertau Blanc	109	44	- 65	2.27	2.08
	Northern Brewer	101	59	- 42	1.58	1.13
	Herkules	20,781	16,615	- 4,166	2.84	2.32
	Magnum	1,718	1,174	- 544	2.06	1.72
	Polaris	933	902	- 31	2.21	2.20
	Titan	854	1,064	+ 210	1.71	1.66
	Taurus	161	83	- 78	1.85	1.73
	Other varieties	1,065	877	- 188	2.12	1.70
Hallertau total		37,250	28,750	- 8,500	2.38	1.95
Tett nang		2,724	2,312	- 412	1.79	1.52
Elbe-Saale		2,505	2,196	- 309	1.82	1.81
Spalt		615	494	- 121	1.71	1.42
Bitburg		47	27	- 20	2.76	1.80
Germany total		43,141	33,779	- 9,362	2.28	1.89
Belgium		246	235	- 11	1.47	1.46
England		651	678	+ 27	1.36	1.36
France		854	680	- 174	1.14	0.97
Austria		477	452	- 25	1.77	1.67
Poland		2,648	2,200	- 448	1.68	1.37
Russia		435	460	+ 25	1.13	1.15
Slovenia		2,345	1,750	- 595	1.46	1.21
Spain		861	795	- 66	1.70	1.73
Czechia		6,909	6,000	- 909	1.44	1.25
Other countries total		15,426	13,250	- 2,176	1.46	1.28