



AUGUST 2026 · GERMANY & EUROPE

HARVEST ESTIMATE

Estimated 2026 hop crop compared with the final 2025 crop

GERMANY 2025 43,141 mt ▼ - 3,395 mt · - 7.3 % vs. 2024	HALLERTAU 2025 37,250 mt ▼ - 3,052 mt · - 7.6 % vs. 2024	GERMANY 2026 33,779 mt ▼ - 9,362 mt · - 21.7 % vs. 2025	HALLERTAU 2026 28,750 mt ▼ - 8,500 mt · - 22.8 % vs. 2025
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Following the official Hallertau hop estimate on 25 August 2026, estimates are now available for the major growing regions in Europe.

Germany is expected to harvest **33,779 mt** in total. This is **9,362 mt**, or **21.7%**, below the 2025 crop. In addition to a **1,101 ha** reduction in acreage, weak yields are weighing heavily on the estimate.

The Hallertau estimate stands at **28,750 mt**, down **8,500 mt**, or **22.8%**, from 2025. Average yield falls from **2.38** to **1.95 mt/ha**. Numerous hot days during the growing season placed the plants under severe stress, and alpha levels are also expected to be well below average.

The other European growing countries expect a combined **13,250 mt** – a decline of **2,176 mt**, or **14.1%**. The largest reductions are reported by Czechia, Slovenia and Poland.

GROWING REGION	VARIETY	CROP VOLUME (MT)		CHANGE	AVG YIELD (MT/HA)	
		2025	2026	2025/26	2025	2026
Hallertau	Perle	4,061	2,633	- 1,428	2.05	1.56
	Tradition	3,658	2,370	- 1,288	2.01	1.54
	Hersbrucker	1,423	1,219	- 204	1.82	1.63
	Hallertauer	622	444	- 178	1.38	1.07
	Spalter Select	751	582	- 169	1.95	1.39
	Saphir	417	301	- 116	2.03	1.37
	Mandarina Bavaria	269	154	- 115	2.72	2.16
	Opal	183	85	- 98	1.69	1.74
	Tango	144	145	+ 1	2.22	1.65
	Hallertau Blanc	109	44	- 65	2.27	2.08
	Northern Brewer	101	59	- 42	1.58	1.13
	Herkules	20,781	16,615	- 4,166	2.84	2.32
	Magnum	1,718	1,174	- 544	2.06	1.72
	Polaris	933	902	- 31	2.21	2.20
	Titan	854	1,064	+ 210	1.71	1.66
	Taurus	161	83	- 78	1.85	1.73
	Other varieties	1,065	877	- 188	2.12	1.70
Hallertau total		37,250	28,750	- 8,500	2.38	1.95
Tettngang		2,724	2,312	- 412	1.79	1.52
Elbe-Saale		2,505	2,196	- 309	1.82	1.81
Spalt		615	494	- 121	1.71	1.42
Bitburg		47	27	- 20	2.76	1.80
Germany total		43,141	33,779	- 9,362	2.28	1.89
Belgium		246	235	- 11	1.47	1.46
England		651	678	+ 27	1.36	1.36
France		854	680	- 174	1.14	0.97
Austria		477	452	- 25	1.77	1.67
Poland		2,648	2,200	- 448	1.68	1.37
Russia		435	460	+ 25	1.13	1.15
Slovenia		2,345	1,750	- 595	1.46	1.21
Spain		861	795	- 66	1.70	1.73
Czechia		6,909	6,000	- 909	1.44	1.25
Other countries total		15,426	13,250	- 2,176	1.46	1.28